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YGM TRADING LIMITED

(incorporated in Hong Kong with limited liability)

(Stock Code: 00375)

INSIDE INFORMATION POSSIBLE DISPOSAL OF PROPERTY BY WAY OF PUBLIC TENDER

This announcement is made by the Company pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Listing Rules.

The Board announces that Luk Hop Garments Limited, a wholly-owned subsidiary of the Company, is considering to dispose of the Property by way of public tender. Marketing of the tender is expected to commence on 17 February 2016 and the said tender is expected to close on or around 29 February 2016. If suitable offers are received through the public tender and any of them is accepted by Luk Hop or the Property is otherwise agreed to be disposed of, the disposal of the Property may constitute a notifiable transaction of the Company under the Listing Rules and may be subject to the reporting, announcement and shareholders' approval requirements under Chapter 14 of the Listing Rules.

Shareholders of the Company and potential investors are reminded that the proposed disposal of the Property may or may not proceed, and therefore cautioned to exercise care when dealing in the Company's shares. Further announcement(s) relating to the proposed disposal of the Property will be made by the Company as and when appropriate in accordance with the Listing Rules.

This announcement is made by YGM Trading Limited (the "**Company**") pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The Board (the "**Board**") of directors (the "**Directors**") of the Company announces that Luk Hop Garments Limited ("**Luk Hop**"), a wholly-owned subsidiary of the Company, is considering to dispose of the property at Ground Floor, Lead On Industrial Building, No. 18 Ng Fong Street, San Po Kong, Kowloon, Hong Kong (the "**Property**") by way of public tender.

Luk Hop has appointed Centaline Property Agency Limited as its sole and exclusive agent for marketing the sale of the Property by public tender. To the best knowledge, information and belief of the Directors, as at the date of this announcement, Centaline Property Agency Limited and its ultimate beneficial owners are third parties independent of and not connected with the Company and its connected persons (as defined in the Listing Rules). Marketing of the tender is expected to commence on 17 February 2016, on which day the terms of the tender are confirmed by Luk Hop, and the said tender is expected to close on or around 29 February 2016. If suitable offers are received through the public tender and any of them is accepted by Luk Hop or the Property is otherwise agreed to be disposed of, the disposal of the Property may constitute a notifiable transaction of the Company under the Listing Rules and may be subject to the reporting, announcement and shareholders' approval requirements under Chapter 14 of the Listing Rules.

Shareholders of the Company and potential investors are reminded that the proposed disposal of the Property may or may not proceed, and therefore cautioned to exercise care when dealing in the Company's shares. Further announcement(s) relating to the proposed disposal of the Property will be made by the Company as and when appropriate in accordance with the Listing Rules.

By Order of the Board
YGM Trading Limited
Chan Wing Sun, Samuel
Chairman

Hong Kong, 16 February 2016

As at the date of this announcement, the Board comprises seven executive Directors, namely, Mr. Chan Wing Sun, Samuel, Madam Chan Suk Ling, Shirley, Mr. Fu Sing Yam, William, Mr. Andrew Chan, Mr. Chan Wing Fui, Peter, Mr. Chan Wing Kee and Mr. Chan Wing To; and four independent non-executive Directors, namely, Mr. Leung Hok Lim, Mr. Lin Keping, Mr. Sze Cho Cheung, Michael and Mr. Choi Ting Ki.