

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

YGM TRADING LIMITED

(incorporated in Hong Kong with limited liability)

(Stock Code: 00375)

DISCLOSEABLE TRANSACTION COMPLETION OF ACQUISITION OF PROPERTY

Reference is made to the announcement of YGM Trading Limited (the “**Company**”) dated 27 April 2014 (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the consents to the assignment of the head lease to the Purchaser have been obtained and all the conditions precedent as stipulated under the Sale and Purchase Agreement have been fulfilled. Accordingly, Completion took place on 12 June 2014. Following the registration of the requisite transfer documents at the Land Registry of England and Wales, the Purchaser, YGM Asset Management Limited, a wholly-owned subsidiary of the Company, will become the registered owner of the Property.

By Order of the Board of Directors
YGM TRADING LIMITED
Chan Wing Sun Samuel
Vice Chairman

Hong Kong, 13 June 2014

As at the date of this announcement, the Board comprises seven executive directors, namely Dr. Chan Sui Kau, Mr. Chan Wing Fui Peter, Mr. Chan Wing Sun Samuel, Madam Chan Suk Ling Shirley, Mr. Fu Sing Yam William, Mr. Chan Wing Kee and Mr. Chan Wing To, and four independent non-executive Directors, namely Mr. Leung Hok Lim, Mr. Lin Keping, Mr. Sze Cho Cheung Michael and Mr. Choi Ting Ki.