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YGM TRADING LIMITED

(incorporated in Hong Kong with limited liability)

(Stock Code: 00375)

NOTIFICATION OF BOARD MEETING

YGM Trading Limited (the “**Company**”) hereby announces that a meeting of the board of directors of the Company will be held at 22 Tai Yau Street, San Po Kong, Kowloon, Hong Kong on Tuesday, 17 June 2014, at 3:30 p.m. for the following purposes:

1. To consider and approve the audited financial statements of the Company and its subsidiaries (the “**Group**”) for the year ended 31 March 2014 and to approve the final results announcement of the Group to be published on the websites of The Stock Exchange of Hong Kong Limited and the Company;
2. To consider the payment of a final dividend, if any;
3. To consider closure of the register of members, if necessary;
4. To consider the time and venue for the annual general meeting of the Company; and
5. To transact any other business.

By Order of the Board
YGM TRADING LIMITED
Leung Wing Fat
Company Secretary

Hong Kong, 4 June 2014

As at the date of this announcement, the Board comprises seven executive director, namely Dr. Chan Sui Kau, Mr. Chan Wing Fui Peter, Mr. Chan Wing Sun Samuel, Madam Chan Suk Ling Shirley, Mr. Fu Sing Yam William, Mr. Chan Wing Kee and Mr. Chan Wing To, and, four independent non-executive director, namely Mr. Leung Hok Lim, Mr. Lin Keping, Mr. Sze Cho Cheung Michael and Mr. Choi Ting Ki .