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YGM TRADING LIMITED

(incorporated in Hong Kong with limited liability)

(Stock Code: 00375)

NOTIFICATION OF BOARD MEETING

YGM Trading Limited (the “**Company**”) hereby announces that a meeting of the board of directors of the Company will be held at 22 Tai Yau Street, San Po Kong, Kowloon, Hong Kong on Tuesday, 29 November 2011, at 2:30p.m. for the following purposes:

1. To consider and approve the unaudited financial statements of the Company and its subsidiaries (the “**Group**”) for the six months ended 30 September 2011 and to approve the draft interim results announcement of the Group to be published on the websites of the Stock Exchange and the Company;
2. To consider the payment of an interim dividend, if any;
3. To consider closure of Register of Members, if necessary; and
4. To transact any other business.

By order of the Board
YGM TRADING LIMITED
Leung Wing Fat
Company Secretary

Hong Kong, 14 November 2011

As at the date of this announcement, the Board comprises seven executive directors, namely, Dr. Chan Sui Kau, Mr. Chan Wing Fui Peter, Mr. Chan Wing Sun Samuel, Madam Chan Suk Ling Shirley, Mr. Fu Sing Yam William, Mr. Chan Wing Kee and Mr. Chan Wing To, and, three independent non-executive directors, namely, Mr. Leung Hok Lim, Mr. Lin Keping and Mr. Sze Cho Cheung Michael.