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YGM TRADING LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00375)

INSIDE INFORMATION TERMINATION OF NEGOTIATION ON THE POSSIBLE DISPOSAL OF A PROPERTY IN LONDON

This announcement is made by YGM Trading Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 14 August 2018 (the “**Announcement**”) in relation to the possible disposal of a piece of property in London, the United Kingdom. Terms defined in the Announcement shall have the same meanings when used herein.

The board of directors (the “**Board**”) of the Company wishes to announce that no binding agreement has been reached between YGMAM and the Proposed Purchaser in connection with the Possible Disposal up to the date of this announcement, and the Board has decided not to proceed with the negotiation on the Possible Disposal under the Heads of Terms.

The Board considers that the termination of the negotiation on the Possible Disposal shall have no material adverse impact on the Company’s existing business operations and financial position and the interests of its shareholders as a whole.

By Order of the Board
YGM TRADING LIMITED
Chan Wing Sun, Samuel
Chairman

Hong Kong, 3 September, 2018

As at the date of this announcement, the Board comprises seven executive Directors, namely Mr. Chan Wing Sun, Samuel, Madam Chan Suk Ling, Shirley, Mr. Fu Sing Yam, William, Mr. Andrew Chan, Mr. Chan Wing Fui, Peter, Mr. Chan Wing Kee and Mr. Chan Wing To, and four independent non-executive Directors, namely Mr. Lin Keping, Mr. Choi Ting Ki, Mr. So Stephen Hon Cheung and Mr. Li Guangming.