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YGM TRADING LIMITED

(incorporated in Hong Kong with limited liability)

(Stock Code: 00375)

DECLARATION OF SPECIAL DIVIDEND AND CLOSURE OF REGISTER OF MEMBERS

Reference is made to (i) the circular of YGM Trading Limited (the “**Company**”) dated 28 March 2017 (the “**Circular**”) in relation to the disposal of the entire issued share capital of Aquascutum Holdings Limited (the “**Disposal**”); (ii) the announcement of the Company dated 23 November 2017 in relation to the completion of the Disposal; and (iii) the announcement of the Company dated 5 January 2018 in relation to the notice of meeting of the board of directors (the “**Board**”) of the Company to consider the declaration and payment of a special dividend.

As disclosed in the Circular, the Board intended to apply part of the net proceeds of the Disposal (which was completed on 23 November 2017) for, among other things, possible distribution of dividend.

The Board is pleased to announce that at the Board meeting held on 17 January 2018, the Board resolved to declare the payment of a special dividend of HK\$4.00 per ordinary share of the Company (the “**Special Dividend**”), totaling approximately HK\$663.5 million, to the shareholders of the Company whose names appear on the register of members of the Company at the close of business on Monday, 5 February 2018.

It is expected that the Special Dividend will be despatched on Friday, 9 February 2018 to shareholders of the Company.

The register of members of the Company will be closed from Thursday, 1 February 2018 to Monday, 5 February 2018, both days inclusive, during which period no transfer of shares will be registered.

In order to qualify for entitlement to the Special Dividend, all transfer forms accompanied by the relevant share certificates must be lodged with the Company’s share registrar, Computershare Hong Kong Investor Services Limited, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Hong Kong, for registration not later than 4:30 p.m. on Wednesday, 31 January 2018.

By Order of the Board
YGM TRADING LIMITED
Chan Wing Sun, Samuel
Chairman

Hong Kong, 17 January 2018

As at the date of this announcement, the Board comprises seven executive Directors, namely Mr. Chan Wing Sun, Samuel, Madam Chan Suk Ling, Shirley, Mr. Fu Sing Yam, William, Mr. Andrew Chan, Mr. Chan Wing Fui, Peter, Mr. Chan Wing Kee and Mr. Chan Wing To, and four Independent Non-executive Directors, namely Mr. Lin Keping, Mr. Choi Ting Ki, Mr. So Stephen Hon Cheung and Mr. Li Guangming.