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YGM TRADING LIMITED

(incorporated in Hong Kong with limited liability)
(Stock Code: 00375)

INSIDE INFORMATION

This announcement is made by YGM Trading Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company wishes to announce that, on 22 May 2014 (after trading hours), YGM Asset Management Limited (“**YGMAM**”), a wholly-owned subsidiary of the Company, and an independent third party entered into a heads of terms (the “**Heads of Terms**”) with respect to a possible acquisition of certain property in London, the United Kingdom (the “**Possible Acquisition**”). Pursuant to the Heads of Terms, YGMAM, as the proposed purchaser, has been granted an exclusivity period of 15 business days from the date of the Heads of Terms to negotiate the terms of the sale and purchase agreement for the Possible Acquisition. The Possible Acquisition, if it materialises, will constitute a notifiable transaction for the Company under the Listing Rules and may be subject to the reporting, announcement and shareholders’ approval requirements under Chapter 14 of the Listing Rules. No binding agreement has been reached in connection with the Possible Acquisition as of the date of this announcement.

There is no assurance that a binding agreement will be reached by the Company and/or its subsidiaries (including YGMAM) in connection with the Possible Acquisition or that the Possible Acquisition will materialise. Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company. Further announcement in relation to the Possible Acquisition will be made by the Company in compliance with the Listing Rules as and when appropriate.

By Order of the Board of Directors
YGM TRADING LIMITED
Chan Wing Sun Samuel
Vice Chairman

Hong Kong, 22 May 2014

As at the date of this announcement, the Board comprises seven executive directors, namely Dr. Chan Sui Kau, Mr. Chan Wing Fui Peter, Mr. Chan Wing Sun Samuel, Madam Chan Suk Ling Shirley, Mr. Fu Sing Yam William, Mr. Chan Wing Kee and Mr. Chan Wing To, and four independent non-executive Directors, namely Mr. Leung Hok Lim, Mr. Lin Keping, Mr. Sze Cho Cheung Michael and Mr. Choi Ting Ki.