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YGM TRADING LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00375)

SPECIAL DIVIDEND AND CLOSURE OF REGISTER OF MEMBERS

This is to announce that, on 12 April 2012, the board of directors (“the Board”) of YGM Trading Limited (“the Company”) resolved to declare a special dividend of HK\$4.00 per share of the Company for the year ended 31 March 2012 (“Special Dividend”), totaling approximately HK\$660,000,000. The Special Dividend will be paid on 8 May 2012 to shareholders of the Company.

The register of members will be closed on Friday, 27 April 2012, during which day no transfer of shares will be effected. In order to qualify for entitlement to the Special Dividend, all transfer forms accompanied by the relevant share certificates must be lodged with the Company’s share registrar, Computershare Hong Kong Investor Services Limited, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Hong Kong, for registration not later than 4:30p.m. on Thursday, 26 April 2012.

By Order of the Board
YGM TRADING LIMITED
Chan Wing Fui Peter
Chairman

Hong Kong, 12 April 2012

As at the date of this announcement, the Board comprises of seven executive directors, namely Dr. Chan Sui Kau, Mr. Chan Wing Fui Peter, Mr. Chan Wing Sun Samuel, Madam Chan Suk Ling Shirley, Mr. Fu Sing Yam William, Mr. Chan Wing Kee and Mr. Chan Wing To, and, three independent non-executive directors, namely Mr. Leung Hok Lim, Mr. Lin Keping and Mr. Sze Cho Cheung Michael.