



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/ 04/ 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer YGM Trading Limited

Date Submitted 04/05/ 2011

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 00375 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
|-------------------------------------|------------------------|-----------------|--------------------------------|
| Balance at close of preceding month | <u>200,000,000</u>     | <u>0.50</u>     | <u>100,000,000.00</u>          |
| Increase/(decrease)                 | <u>-</u>               |                 | <u>-</u>                       |
| Balance at close of the month       | <u>200,000,000</u>     | <u>0.50</u>     | <u>100,000,000.00</u>          |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|-------------------------------------------|
| Balance at close of preceding month | _____                  | _____                      | _____                                     |
| Increase/(decrease)                 | _____                  |                            | _____                                     |
| Balance at close of the month       | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |            |                          |                                        |                                                       |
|-------------------------------------|------------|--------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                  |                                                       |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                    | _____                                  | _____                                                 |
| Increase/(decrease)                 |            | _____                    |                                        | _____                                                 |
| Balance at close of the month       |            | _____                    | _____                                  | _____                                                 |

## 3. Other Classes of Shares

|                                     |            |                                |                                        |                                                       |
|-------------------------------------|------------|--------------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                  |                                                       |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                          | _____                                  | _____                                                 |
| Increase/(decrease)                 |            | _____                          |                                        | _____                                                 |
| Balance at close of the month       |            | _____                          | _____                                  | _____                                                 |

Total authorised share capital at the end of the month : HKD100,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |           | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)       |                         |                                |
| Balance at close of preceding month   | <u>162,210,792</u>     | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Increase/ (decrease) during the month | <u>412,000</u>         | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Balance at close of the month         | <u>162,622,792</u>     | <u>--</u> | <u>--</u>               | <u>--</u>                      |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |                |                                   |           | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|----------------|-----------------------------------|-----------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised      | Cancelled                         | Lapsed    |                                                                      |                                                                                           |
| <u>1. Share Option Scheme adopted on 23/09/2004 and refreshment of scheme mandate on 19/09/2006</u>      |                           |                |                                   |           |                                                                      |                                                                                           |
| <u>Ordinary shares</u>                                                                                   | <u>--</u>                 | <u>412,000</u> | <u>--</u>                         | <u>--</u> | <u>412,000</u>                                                       | <u>3,276,000</u>                                                                          |
| <i>(Note 1)</i>                                                                                          |                           |                |                                   |           |                                                                      |                                                                                           |
| <u>2. N/A</u>                                                                                            |                           |                |                                   |           |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |                |                                   |           |                                                                      |                                                                                           |
| <u>shares</u>                                                                                            |                           |                |                                   |           |                                                                      |                                                                                           |
| <i>(Note 1)</i>                                                                                          |                           |                |                                   |           |                                                                      |                                                                                           |
| <u>3.N/A</u>                                                                                             |                           |                |                                   |           |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |                |                                   |           |                                                                      |                                                                                           |
| <u>shares</u>                                                                                            |                           |                |                                   |           |                                                                      |                                                                                           |
| <i>(Note 1)</i>                                                                                          |                           |                |                                   |           |                                                                      |                                                                                           |
|                                                                                                          |                           |                | <u>Total A. (Ordinary shares)</u> |           | <u>412,000</u>                                                       |                                                                                           |
|                                                                                                          |                           |                | <u>(Preference shares)</u>        |           | <u>N/A</u>                                                           |                                                                                           |
|                                                                                                          |                           |                | <u>(Other class)</u>              |           | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |                |                                   |           | <u>HK\$4,985,200</u>                                                 |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                             | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____                                                                 | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| ( / / )                                                                              |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                                               | _____                           |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )                                        | _____                           |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                                                   | _____                           |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____ ( / / )                   |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 2.<br>_____<br>_____                                                                 | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| ( / / )                                                                              |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                                               | _____                           |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )                                        | _____                           |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                                                   | _____                           |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____ ( / / )                   |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 3.<br>_____<br>_____                                                                 | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| ( / / )                                                                              |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                                               | _____                           |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )                                        | _____                           |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                                                   | _____                           |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____ ( / / )                   |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 4.<br>_____<br>_____                                                                 | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| ( / / )                                                                              |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                                               | _____                           |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )                                        | _____                           |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                                                   | _____                           |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____ ( / / )                   |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                                                                                        | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____<br>_____                                                                                                                | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| 2.<br>_____<br>_____<br>_____                                                                                                                | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| 3.<br>_____<br>_____<br>_____                                                                                                                | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| 4.<br>_____<br>_____<br>_____                                                                                                                | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____                                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                           |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                           |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                           |                                                                      |                                                                                           |
| _____<br>_____ Total D. (Ordinary shares)<br>_____ (Preference shares)<br>_____ (Other class)           |                                                                      |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |                                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____                                                                | _____                                                                                     |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____                                                                | _____                                                                                     |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____                                                                | _____                                                                                     |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____                                                                | _____                                                                                     |

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto                                                                                  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                 | _____                                                                                     | _____ |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | _____                                                                                     | _____ |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____                                                                                     | _____ |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                                     | _____ |



For Main Board and GEM listed issuers

| Type of Issue                                                   |                                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------------------------------|--------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation                                       | Class of shares issuable _____<br>(Note 1) |                                                                      |                                                                                           |
|                                                                 | Issue and allotment date : (dd/mm/yyyy)    | ( / / )                                                              |                                                                                           |
|                                                                 | EGM approval date: (dd/mm/yyyy)            | ( / / )                                                              |                                                                                           |
| 10. Other (Please specify)      At price : State currency _____ | Class of shares issuable _____<br>(Note 1) |                                                                      |                                                                                           |
|                                                                 | Issue and allotment date : (dd/mm/yyyy)    | ( / / )                                                              |                                                                                           |
|                                                                 | EGM approval date: (dd/mm/yyyy)            | ( / / )                                                              |                                                                                           |
|                                                                 |                                            | Total E. (Ordinary shares) _____                                     |                                                                                           |
|                                                                 |                                            | (Preference shares) _____                                            |                                                                                           |
|                                                                 |                                            | (Other class) _____                                                  |                                                                                           |

|                                                                                                                         |     |         |
|-------------------------------------------------------------------------------------------------------------------------|-----|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 412,000 |
|                                                                                                                         | (2) | NIL     |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A     |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |         |

