

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	1 <u>31/01/2021</u>	
To : Hong Kong Excha	anges and Clearing Limited	
Name of Issuer	YGM Trading Limited	
Date Submitted	01/02/2021	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00375</u> Descrip	otion :	N/A	
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	(Note : Par value w 3 March 2014 und Ordinance (Cap 6)	der the new Co	
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>

2. Preference Shares

Stock code : _	k code : <u>N/A</u> Description :		on :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of precedii	ng month			
Increase/(decreas	se)	_			
Balance at close	of the mor	nth			

3. Other Classes of Shares

Stock code : _	N/A Description :		ion :	N/A	Α	
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of	of precedi	ng month				
Increase/(decreas	se)	_				
Balance at close o	of the mor	ith _				

Total authorised share capital at the end of the month *(State currency)* :

N/A (Note : Par value was abolished with effect from 3 March 2014 under the new Companies Ordinance (Cap 622).)

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)		classes of shares
Balance at close of preceding month	165,863,792			
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	165,863,792			

Share Options (und	ler Share Opt	tion Schemes o	of the Issuer)			
Particulars of						
share option						
scheme						
including EGM	ſ	Movement duri	ng the month			No. of new shares of
approval date	-		ig the next t		No. of new shares of	issuer which may be
(dd/mm/yyyy) and					issuer issued during	issued pursuant
class of shares						thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. N/A						
shares						
(Note 1)						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)						
2. N/A						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	N/A	
				ce shares)	N/A	
			,	ther class)	<u> </u>	
	luvina tha m	nth from over-		101 01035)		
Total funds raised d		nun from exerci	se	N/A		
of options (State cu	nency)			N/A		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A						
(/) Stock code (if listed))				
(/ /)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy) <u>4. N/A</u>	(/ /)				
(/ /)						
Cubeerintien miles						
(dd/mm/yyyy)	(/ /)				
		Total E	(Preferen	ary shares) ice shares) other class)	N/A N/A N/A	-

Con	vertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A	_					
 	Stock code (if listed)						
	issuable (Note 1)						
	Subscription price						
<u>2.</u>	EGM approval date (if applicable) (dd/mm/yyyy)) N/A	(/ /)					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>	N/A	_					
		_ _ 					
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
		(/ /)					
<u>4.</u>	N/A						
		_					
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		intel C (Ordin -	mu oborco)	N/ A	
			I	otal C. (Ordina Preference)	ry snares) ce shares)	N/A N/A	-
					ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
		·
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(((((((((((((((((((((((((((((((((((((((N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u> </u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(((((((((((((((((((((((((((((((((((((((N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(~~~, · · · · · · ; ; ; ; ; ;)			<u>N/A</u>	<u>N/A</u>

Type of Issue					No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)			
Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)	1	
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)			
Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
					<u> </u>	N/A
			Class of shares issuable (Note 1)			
Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	1	
			EGM approval date: (dd/mm/yyyy)	(/ /)		N / A
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
					<u></u>	<u>N/A</u>
_	Repurchase of shares Redemption of shares Consideration issue Capital	Repurchase of shares Redemption of shares Consideration issue At price : Capital	Repurchase of shares Redemption of shares Consideration issue At price : State currency Capital	Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Consideration issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Capital reorganisation Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (date: (dd/mm/yyyy)	Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Redemption of shares Class of shares redeemed (Note 1) Class of shares Redemption of shares Class of shares Class of shares Redemption of shares Class of shares Class of shares Consideration issue At price : State State Consideration issue At price : State State Class of shares Class of shares Class of shares Consideration issue At price : State State Class of shares Class of shares Class of shares State Class of shares Class of shares Capital reorganisation Class of shares Class of shares Class of shares Class of shares Class of	Type of Issue shares of issued during the during the month pursuant thereto Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (/ /) Redemption of shares Class of shares (/ /) Redemption of shares Class of shares (/ /) Redemption of shares Class of shares (/ /) Consideration issue At price : State Class of shares issuable (Note 1) EGM approval date: (/ /) (dd/mm/yyyy) N/A Consideration issue Class of shares issuable (Note 1) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) N/A Capital reorganisation State issue and allotment (/ /) EGM approval date: (/

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares (Preference shares (Other class	6) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E	N/A
(These figures should be the same as the relevant figures under II above ("Movements in	Issued Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Kwok Ying Tung
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.